



I fondi comuni di investimento (Farsi un'idea) (Italian Edition)

Francesco Cesarini, Paolo Gualtieri

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Introdotti vent'anni fa i fondi comuni di investimento hanno gradualmente assunto una posizione di grande rilievo nel sistema finanziario italiano, sino a rappresentare una quota del totale delle attività finanziarie delle famiglie di poco inferiore a quella dei depositi bancari, e a divenire, come già accaduto in altri paesi, lo strumento di gestione collettiva del risparmio più largamente utilizzato. L'offerta di prodotti finanziari in generale e di fondi in particolare è ormai molto estesa e articolata, e può risultare complicato per il risparmiatore scegliere come investire il proprio patrimonio, piccolo o grande che sia. Questo libro si propone di aiutare il lettore a capire quando e perché investire in fondi e come sceglierli. Si spiegano i criteri con cui stimare correttamente rendimenti e rischi, e come valutare la rispondenza delle caratteristiche dei fondi agli obiettivi che il risparmiatore si propone di perseguire.

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